**INTEREST RATES MARKET NOTICE**

**Date: 31 March 2021**

**Subject:** Tap Issue

**(IVUZI INVESTMENTS LIMITED – “IVZ049”)**

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from **01 April 2021.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Tap Amount R 120 000 000**

**Total Amount Following Tap Issue R 153 000 000**

**Bond Code** IVZ049

**Nominal Issued** R120 000 000

**Issue Price** 98.98937%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 01 July 2021

**Books Close Date** 26 June 2021

**Interest Payment Date(s)** 01 July 2021

**Last Day to Register** by 17:00 on25 June 2021

**Issue Date** 01 April 2021

**Date Convention** Modified Following

**Interest Commencement Date** 01 April 2021

**First Interest Payment Date** 1 July 2021

**ISIN No.** ZAG000175175

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000